# VITAL DOCUMENTS & KEYS

## Documents
- [ ] Will
- [ ] Living Trust Documents
- [ ] Deed(s) of Trust
- [ ] List of Property Owned (if more than one home)
- [ ] List of Asset Accounts
  - Bank Accounts
  - Credit Card Accounts
  - Investment Accounts
- [ ] Car Title(s)
- [ ] Contact List
  - Family Members
  - Doctors
  - Caretakers
  - Neighbors
  - Attorney(s)
  - Accountant
  - Insurance Broker(s)
  - Veterinarian
  - Other Emergency Contacts
- [ ] Online Log-In Information & Websites
- [ ] Pet Care
- [ ] List of Insurance Policies & Policy Numbers
- [ ] Homeowners Insurance Policy
- [ ] Car Insurance Policy
- [ ] Life Insurance Policy
- [ ] Long-Term Care Insurance Policy
- [ ] Durable Power of Attorney
- [ ] Durable Financial Power of Attorney
- [ ] Health Care Proxy
- [ ] Health Care Directive/Living Will
- [ ] Burial Plans/Funeral Arrangements

## Keys
- [ ] Home/Property Keys
- [ ] Car Keys
- [ ] Safe Deposit Keys
- [ ] Safe (or Combination)

## Location of Keys:

## Location of Documents:

*This complimentary list from CHS shows an example of many of the documents that are part of a comprehensive estate plan. Be sure to consult with an attorney who specializes in estate planning as every situation, like every family, is unique.*